



BASIC DETAILS

We always need to know a level of detail to ensure we do our job properly. Your data is treated in line with our Data Policy, a copy of which is available on our website

PERSONAL DETAILS	
FULL NAME	
DATE OF BIRTH	
HOME ADDRESS	
PREVIOUS ADDRESS (IF UNDER 3 YRS AT ABOVE)	
CONTACT NUMBER	
CONTACT EMAIL	
NI NUMBER	
MARITAL STATUS	
HOMEOWNER Y/N?	
IF YES, VALUE & MORTGAGE	
ANY KNOWN CREDIT ISSUES? (IF YES, PLEASE PROVIDE COMMENTS)	

ASSETS				
ADDRESS	MORTGAGE	VALUE	MONTHLY PAYMENT	RENTAL INCOME (IF APPLIC)